

# Week 1: Getting Started

m EMSE 4571 / 6571: Intro to Programming for Analytics

2 John Paul Helveston

 **January 16, 2025** 

### Two rules:

- 1) Be Present
- 2) Celebrate Mistakes

### Week 1: Getting Started

1. Course orientation

**BREAK** 

- 2. Getting started with R & RStudio
- 3. Operators & data types
- 4. Preview of HW 1

# Week 1: Getting Started

1. Course orientation

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### Meet your instructor!



John Helveston, Ph.D.

Assistant Professor, Engineering Management & Systems Engineering

- 2016-2018 Postdoc at Institute for Sustainable Energy, Boston University
- 2016 PhD in Engineering & Public Policy at Carnegie Mellon University
- 2015 MS in Engineering & Public Policy at Carnegie Mellon University
- 2010 BS in Engineering Science & Mechanics at Virginia Tech
- Website: www.jhelvy.com

### Meet your tutors!



#### **Pingfan Hu**

- Graduate Teaching Assistant (GTA)
- 2nd Year PhD student in EMSE

### Meet your tutors!



#### Lola Nurullaeva

- Learning Assistant (LA)
- EMSE Senior & P4A / EDA alumni

#### Course orientation

Everything you need will be on the course website:

https://p4a.seas.gwu.edu/2025-Spring/

#### Course is broken into two chunks:

- 1. Programming (before Spring Break)
- 2. Analytics (after Spring Break)

In the fall, you'll take EMSE 4572 / 6572: Exploratory Data Analysis

Fall 2024 Project Showcase

### **Learning Objectives**

After this class, you will know how to...

...write **R** code to solve medium-sized tasks.

...pro-actively test and debug code.

...import, export, manipulate, and visualize data.

### Attendance / Participation (7%)

Attendance will be taken and will be part of your participation grade

### Homeworks (45% of grade)

- Every week (13 total, lowest dropped)
- © Due 11:59pm Tues. before class

### Late submissions

- 3 late days use them anytime, no questions asked
- After that, 50% off for up to 24 hours after deadline, 0% afterwards
- Contact me for special cases

## Quizzes (18% of grade)

- In class (almost) every other week (10 total, drop lowest 2)
- ~10 minutes (1-3 questions)

**Why quiz at all?** There's a phenomenon called the "retrieval effect" - basically, you have to *practice* remembering things, otherwise your brain won't remember them (details in the book "Make It Stick: The Science of Successful Learning").

### Exams (30% of grade)

- Midterm (weeks 1 7) on March 06
- **Time** Final (weeks 1 14) on May 08

### Grades

Component	Weight	Notes
Participation / Attendance	7%	
Homeworks & Readings (13x)	45%	Lowest 1 dropped
Quizzes (7x)	18%	Lowest 2 dropped
Midterm Exam	10%	
Final Exam	20%	

### Alternative Minimum Grade (AMG)

- Designed for those who struggle early but work hard to succeed in 2nd half.
- Highest possible grade is "C"

<b>Course Component</b>	Weight
Best 10 Homeworks	40%
Best 4 Quizzes	10%
Midterm Exam	10%
Final Exam	40%

### Typing Bonus Challenge

- Earn a 1% bonus to your final grade by beating Professor Helveston in a speed typing challenge
- Challenge held on https://monkeytype.com/

(Yes, I'm serious...see rules here)

### Course policies

- BE ON TIME
- BE NICE
- BE HONEST
- DON'T CHEAT

# Don't copy-paste others' code!

### **AI Policy**

(Demo)

Assignments 1-7: **Not permitted** 

Assignments 8-13: **Permitted, with** caveats

#### How to succeed in this class

- Participate during class!
- Start assignments early and read carefully!
- Get sleep and take breaks often!
- Ask for help!

### **Getting Help**

Use Slack to ask questions.

- **†**□ Meet with your tutors
- Schedule a call w/Prof. Helveston
- </>
  </> GW Coders

### **Course Software**

- # Slack: Install app & turn notifications on!
- R & RStudio: Install both.
- RStudio Cloud: A (free) web-based version of RStudio.

#### Intermission

☐ Install <u>course software</u> if you haven't



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### What is **R**? (Read a brief history here)

Chambers creates "S" (1976, Bell Labs)
Ross & Robert create "R" (1991, U. of Auckland)

#### John Chambers



**Ross Ihaka** 



Robert Gentleman



### Wait, why aren't we using Python?

- Python is a general purpose language developed by Guido van Rossum, a computer scientist.
- Unlike R, Python was not originally developed for data analysis.
- Both languages are extremely useful, and you should probably learn python too.

The vast majority of concepts we'll learn apply to python

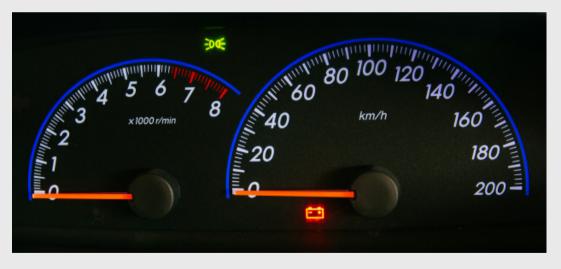


#### What is RStudio?



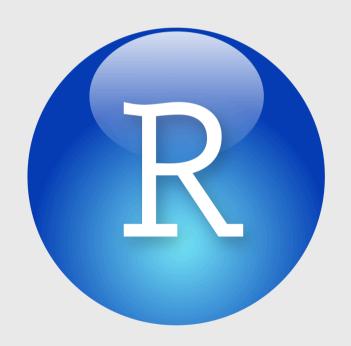
### **R**Studio





### **RStudio Orientation**

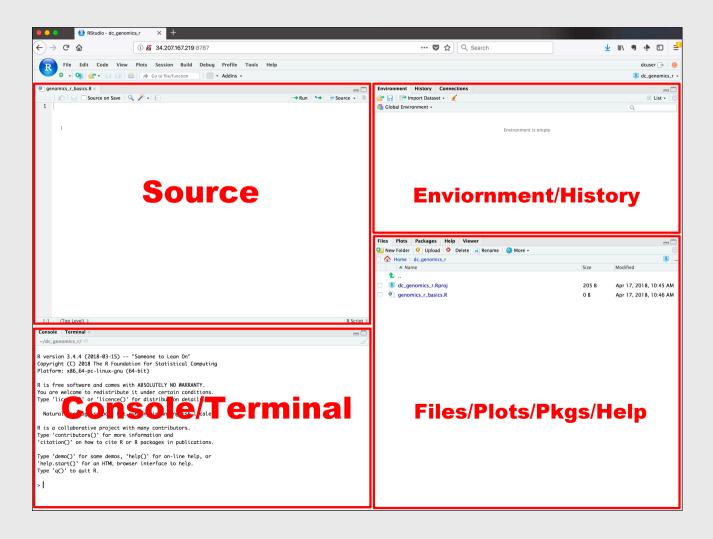
Open this



Not this



### **RStudio Orientation**



- Know the boxes
- Customize the layout
- Customize the look
- Extra themes

#### Your first conveRsation

Write stuff in the console, then press "enter"

```
3 + 4

#> [1] 7

3 + "4"

#> Error in 3 + "4": non-numeric argument to binary operator
```

Use the "<-" symbol to assign *values* to *objects* 

```
x <- 40
x
#> [1] 40
x + 2
#> [1] 42
```

If you overwrite an object, R "forgets" the old value

```
x <- 42
x
#> [1] 42
x <- 50
x
#> [1] 50
```

You can also use the = symbol to assign values

```
\begin{bmatrix} x = 50 \\ x \end{bmatrix}
```

*#*> [1] 50

...but you should use <-

#### Pro tip 1:

Shortcut for <- symbol

os	Shortcut
mac	option + -
windows	alt + -

(see here for more shortcuts)

#### Pro tip 2:

Always surround <- with spaces

Example:

```
x<-2
```

Does this mean  $\times$  <- 2 or  $\times$  < -2?

You can store more than just numbers

```
x <- "If you want to view paradise"
y <- "simply look around and view it"

x

#> [1] "If you want to view paradise"

y

#> [1] "simply look around and view it"
```

### R ignores extra space

### R cares about casing

```
number <- 2
Number <- 3
numbeR <- 4
```

#### Check:

number

Check:

**#>** [1] 2

#> [1] 2

Number

**#>** [1] 3

**#**> [1] 3

numbeR

**#>** [1] 4

#### Use # for comments

R ignores everything after the # symbol

#### Example:

```
speed <- 42 # This is mph, not km/h
speed</pre>
```

```
#> [1] 42
```

## Use meaningful variable names

**Example**: You are recording the speed of a car in mph

Poor variable name:

```
x <- 42
```

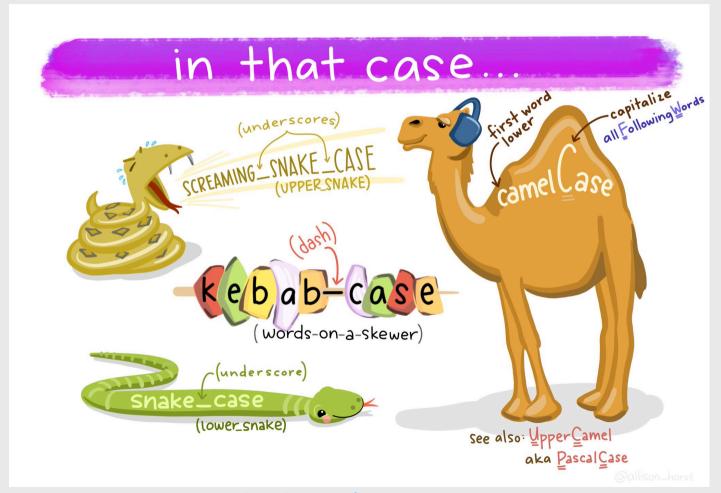
**Good** variable name:

speed <- 42

**Even better** variable name:

speed\_mph <- 42</pre>

## Use standard casing styles



## Use standard casing styles



Art by Allison Horst

#### I recommend using one of these:

- snake\_case\_uses\_underscores
- camelCaseUsesCaps

#### Example:

```
days_in_week <- 7
monthsInYear <- 12</pre>
```

#### The workspace

#### View all the current objects:

```
objects()
```

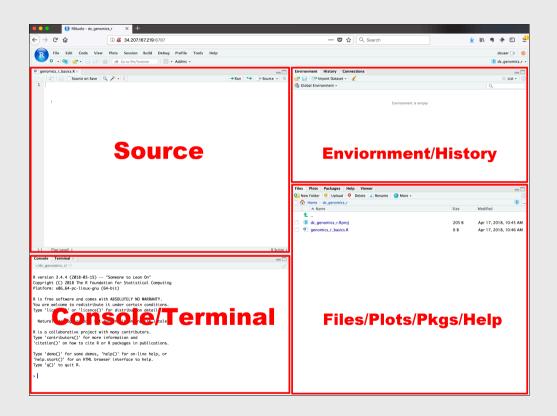
```
#> [1] "class"
                             "days in week"
"from"
                   "input"
"monthsInYear"
                   "number"
                                       "numbeR"
"Number"
                   "output file"
                   "path pdf"
"path notes"
"path slides"
                   "proc"
"render_args"
#> [15] "render fn"
                             "root"
"self contained" "speed"
                                       \Pi_{\mathbf{Y}}\Pi
"speed mph"
                   "to"
                   11711
\Pi_{V}\Pi
```

#### Remove an object by name:

```
rm(class)
objects()
```

```
[1] "days in week" "from"
"input"
                 "monthsInYear"
                                   "number"
"numbeR"
                 "Number"
"output file"
                 "path notes"
"path pdf"
                 "path slides"
                                   "proc"
"render args"
                 "render fn"
#> [15] "root"
                          "self contained"
                                   "to"
"speed"
                 "speed mph"
                 "V"
                                   11711
"X"
```

## View prior code in history pane



Use "up" arrow see previous code

# Staying organized

1) Save your code in .R files

File > New File > R Script

2) Keep work in R Project files

File > New Project...

#### Your turn

#### A. Practice getting organized

- 1. Open RStudio and create a new R project called week1.
- 2. Create a new R script and save it as practice.R.
- 3. Open the **practice.** R file and write your answers to these questions in it.

# 10:00

#### B. Creating & working with objects

1) Create objects to store the values in this table:

City		Population (thousands)
San Francisco, CA	47	884
Chicago, IL	228	2,716
Washington, DC	61	694

- 2) Using the objects you created, answer the following questions:
  - Which city has the highest density?
  - How many more people would need to live in DC for it to have the same population density as San Francisco?

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### R as a calculator

### Basic operators:

- Addition: +
- Subtraction: -
- Multiplication: \*
- Division: /

### Other important operators:

- Power: ^
- Integer Division: %/%
- Modulus: %%

## Integer division: %/%

Integer division drops the remainder from regular division

```
4 / 3 # Regular division

#> [1] 1.333333

4 %/% 3 # Integer division

#> [1] 1
```

# Integer division: %/%

Integer division drops the remainder from regular division

What will this return?

```
4 %/% 4
```

#> [1] 1

What will this return?

**#>** [1] 0

## Modulus operator: %%

Modulus returns the *remainder* after doing division

```
5 % 3

#> [1] 2

3.1415 % 3

#> [1] 0.1415
```

## Modulus operator: %%

Modulus returns the *remainder* after doing division

What will this return?

```
4 %% 4
```

#> [1] 0

What will this return?

```
4 %% 5
```

#> [1] 4

#### Odds and evens with n % 2

If n % 2 is 0, n is **EVEN** 

#> [1] 0

**#>** [1] 0

Also works with negative numbers!

#> [1] 0

If n % 2 is 1, n is **ODD** 

#> [1] 1

#> [1] 1

Also works with negative numbers!

#> [1] 1

### Number "chopping" with 10s

The mod operator (%%) "chops" a number and returns everything to the *right* 

Integer division (%/%) "chops" a number and returns everything to the *left* 

```
123456 %/% 1
123456 %% 1
#> [1] 0
                                               #> [1] 123456
123456 %% 10
                                               123456 %/% 10
#> [1] 6
                                               #> [1] 12345
                                               123456 %/% 100
123456 %% 100
#> [1] 56
                                               #> [1] 1234
```

### Number "chopping" with 10s

- % returns everything to the right ("chop" ->)
- %/% returns everything to the *left* (<- "chop")
- The "chop" point is always just to the *right* of the chopping digit

Example	"Chop" poi	nt
1234 %% 1	1234	Right of the 1's digit
1234 %% 10	123   4	Right of the 10's digit
1234 %% 100	12   34	Right of the 100's digit
1234 % 100	0 1   234	Right of the 1,000's digit
1234 % 100	00   1234	Right of the 10,000's digit

# Comparing things: Relational operators

#### Compare if condition is TRUE or **FALSE** using:

- Less than: <</li>
- Less than or equal to : <=</li>
- Greater than or equal to: >=
- Greater than: >
- Equal: ==
- Not equal: !=

```
2 < 2
#> [1] FALSE
2 <= 2
#> [1] TRUE
(2 + 2) == 4
#> [1] TRUE
(2 + 2) != 4
#> [1] FALSE
"penguin" == "penguin"
#> [1] TRUE
```

Make multiple comparisons with:

- And: &

- Or:

- Not: !

With "and" (&), every part must be TRUE, otherwise the whole statement is FALSE:

With "or" (|), if any part is TRUE, the whole statement is TRUE:

$$(2 == 2) & (3 == 3)$$

$$(2 == 2) | (3 == 3)$$

$$(2 == 2) \& (2 == 3)$$

$$(2 == 2) | (2 == 3)$$

#> [1] FALSE

The "not" (!) symbol produces the *opposite* statement:

```
! (2 == 2)
```

#### #> [1] FALSE

```
! (2 == 2) | (3 == 3)
```

#### #> [1] TRUE

```
! ((2 == 2) | (3 == 3))
```

#### #> [1] FALSE

Order precedence for logical operators: | > & > |

```
      TRUE | FALSE & FALSE
      ! TRUE | TRUE

      #> [1] TRUE
      #> [1] TRUE

      (TRUE | FALSE) & FALSE
      ! (TRUE | TRUE)

      #> [1] FALSE
      #> [1] FALSE
```

#### **Pro tip**: Use parentheses

```
! 3 == 5  # Confusing

#> [1] TRUE

! (3 == 5) # Less confusing

#> [1] TRUE
```

### Other important points

#### R follows BEDMAS:

- 1. Brackets
- 2. Exponents
- 3. Division
- 4. Multiplication
- 5. Addition
- 6. Subtraction

#### **Pro tip**: Use parentheses

```
1 + 2 * 4 # Confusing
```

#> [1] 9

*#*> [1] 9

#### Your turn



Consider the following objects:

```
w <- TRUE
x <- FALSE
y <- TRUE
```

Write code to answer the following questions:

1. Fill in *relational* operators to make the following statement return TRUE:

```
! (w __ x) & ! (y __ x)
```

2. Fill in *logical* operators to make this statement return **FALSE**:

```
! (w __ x) | (y __ x)
```

# Data Types

Туре	Description	Example
double	Numbers w/decimals (aka "float")	3.14
integer	Numbers w/out decimals	42
character	Text (aka "string")	"this is some text"
logical	Used for comparing objects	TRUE, FALSE

## Use typeof() to find the type

```
typeof(2)
#> [1] "double"
typeof("hello")
#> [1] "character"
typeof(TRUE)
#> [1] "logical"
```

# Numeric types (there are 2)

Integers

Doubles (aka "float")

No decimals (e.g. 7)

Decimals (e.g. 7.0)

### In R, numbers are "doubles" by default

```
typeof(3)

#> [1] "double"
```

R assumes that 3 is really 3.0

Make it an integer by adding L:

```
typeof(3L)
```

```
#> [1] "integer"
```

## Character types

Use single or double quotes around anything:

```
typeof('hello')

#> [1] "character"

typeof("3")

#> [1] "character"
```

Use single / double quotes if the string contains a quote symbol:

```
typeof("don't")
```

```
#> [1] "character"
```

# Logical types

Logical data only have two values:

TRUE or FALSE

typeof(TRUE)

#> [1] "logical"

#> [1] "logical"

#> Error: object 'True' not found

# Logical types

Use to answer questions about logical statements.

Example: Is 1 greater than 2?

```
1 > 2

#> [1] FALSE

1 < 2

#> [1] TRUE
```

### Special values

Inf: Infinity (or really big numbers)

```
1/0

#> [1] Inf

NaN: Not a Number

0/0

#> [1] NaN
```

NA: Not available (value is missing)

**NULL**: no value whatsoever

#### Your turn

05:00

Will these return TRUE or FALSE?

(try to answer first, then run the code to check)

```
! typeof('3') == typeof(3)
(typeof(7) != typeof("FALSE")) | FALSE
! (typeof(TRUE) == typeof(FALSE)) & FALSE
```

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Go to the schedule

...and read carefully!